



8th September, 2025

To,

The Corporate Relationship Manager,
Department of Corporate Services,
BSE Ltd. P J Towers,
Dalal Street, Mumbai - 400001

Ref : Scrip Code - 540756

Sub : Outcome of Board Meeting held on 8th September, 2025

Dear Sir,

This is to inform you that the Company's Board has in its meeting held on 8th September, 2025 approved the following matter:

1. Approval of the Directors Report for FY 2024-2025
2. Approval of Appointment of Statutory Auditor M/s. Piyush Kothari & Associates, chartered Accountant, (Firm Registration No. 140711W) Mumbai for period of 5 years from 1st April, 2025 to 31st March 2030.
3. Appointment of SARK & Associates , LLP Practising Company Secretaries as Secretarial Auditor for period of 5 years from 1st April, 2025 to 31st March 2030.
4. Approved issue of 45,60,000 Equity Shares on preferential Basis to Non Promoters.
5. Approved the issue of 7,00,000 (Seven Lakh Only) Convertible warrants of the Company at issue price of Rs. 13.09 (Including premium of Rs.3.09) which shall be converted into 7,00,000 (Seven Lakh Only) fully paid-up equity shares of the Company of face value of INR 10 (Indian Rupees Ten) at issue price of Rs. 13.09 to Mr. Vineet Pandey and Mr. Vishal Panchal each promoter of the Company (the "Proposed Allottees") by way of a preferential issue on a private placement basis, in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), as amended and other applicable laws, and subject to the approval of regulatory / statutory authorities and the shareholders of the Company ("Preferential Issue").
6. Considered and approved the Notice of Annual General Meeting of the company to be held on Tuesday 30th September, 2025 and Annual report.

KAARYA FACILITIES & SERVICES LIMITED

1101, Lotus Link Square, D N Nagar, New Link Road, Andheri (West) Mumbai - 400053
CIN No. : L93090MH2009PLC190063, E-mail: info@kaarya.co.in, Url : www.kaarya.co.in



7. Considered and approved the E-voting process including the cut off and Book Closure date for the purpose of Annual General Meeting of the company for the financial year ended 31st March, 2025 as follows:

| | |
|-------------------|--|
| Cut off date | 23 rd September, 2025 |
| Book closure date | 24 th September, 2025 to 30 th September, 2025 |
| E-voting dates | 27 th September, 2025 to 29 th September, 2025 |

8. Approval of appointment of M/s. SARK & Associates LLP, Practicing Company Secretaries as scrutinizer for the purpose of 16th Annual General Meeting of the Company.
9. Approved the draft of Valuation Report.
10. Approved Draft Share Subscription Agreement.

The aforesaid meeting of the Board commenced at 3.00 p.m. and concluded at 6.45 P.M.

Kindly take the same on records and acknowledge the receipt.

Thanking you,
Yours Faithfully

Yours Faithfully,
For Kaarya Facilities And Services Limited



Vineet Pandey
Joint Managing Director
(DIN: 00687215)

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