



Date: 13<sup>th</sup> December, 2025

To,  
The Corporate Relationship Department  
Bombay Stock Exchange Limited  
PJ Tower, Dalal Street,  
Fort, Mumbai - 400001

**Ref: Scrip Code - 540756**

**Sub: Outcome of the Board Meeting held on 13<sup>th</sup> December, 2025**

Dear Sir,

With reference to the captioned subject, we wish to inform you that the Board of the Directors of the Company at their meeting held today i.e., Saturday, 13<sup>th</sup> December, 2025 has considered and approved the following agenda points:

1 (a). Allotment of 2,76,000 Equity Shares of Face Value of Re. 10/-each at an Issue Price of Rs. 13.09/-each (including premium of Rs. 3.09/- each) amounting to Rs. 36,12,840/- to below mentioned investors being Non-Promoters on Preferential Allotment basis through Resolution passed in the Annual General Meeting held on 30<sup>th</sup> September, 2025 pursuant to the provisions of Section 42, 62 and other applicable provisions of The Companies Act, 2013 for which In Principle approval has been received from BSE Limited vide Letter no. LOD/PREF/MV/FIP/1256/2025-26 dated 28<sup>th</sup> November, 2025

Below are the details as required as per Regulation 30 of SEBI (LODR) Regulations, 2015 read with Circular No. CIRICFD/CMD/4/2015 dated September 09, 2015:

Name of the Investor for Equity Shares:

Sr. No.	Name of the Allottee	Category	Number of equity shares to be allotted
1	Alka Jain	Non-Promoter	78,000
2	Sanjay Kumar Singh	Non Promoter	1,50,000
3	Priya Singh	Non-Promoter	48,000
<b>Total</b>			<b>2,76,000</b>

**KAARYA FACILITIES & SERVICES LIMITED**

1101, Lotus Link Square, D N Nagar, New Link Road, Andheri (West) Mumbai - 400053  
CIN No. : L93090MH2009PLC190063, E-mail: info@kaarya.co.in, Url : www.kaarya.co.in



1 (b). Post Allotment of Equity Shares:

- Outcome of Subscription- The Company has received Rs. 36,12,480/-- on allotment of 2,76,000 Equity Shares from the allottees. (Issue price of Rs. 13.09/- per equity share)
- Issue Price Allotted Price - Issue Price of Rs. 13.09/- each (Face Value Re. 10/- each + Premium Rs. 3.09/- each)
- Number of Investors- 3

Consequent to the aforesaid allotment of 2,76,000 Equity Shares; the paid-up equity capital of the Company has increased from Rs. 9,35,02,580- consisting of 93,50,258 Equity Shares of Rs. 10/- each to Rs. 9,62,62,580- consisting of 96,26,258 Equity Shares of Re. 10/- each.

2. Allotment of 7,00,000 fully convertible warrants (“Warrants”), carrying a right exercisable by the Warrant holder to apply for and be allotted 1 (one) Equity Share of face value of Rs. 10/- each, per Warrant, to Promoters of the Company Group at an issue price of Rs. 13.09/- per Warrant aggregating Rs. 91,63,000/- (Rupees Ninety One Lakh and Sixty Three Thousand only), against receipt of 25% of the issue price, aggregating Rs. 22,90,750/- (Rupees Twenty Two Lakh Ninety Thousand Seven Hundred and Fifty only), in accordance with provisions of Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (‘SEBI ICDR Regulations’), as per details below:

Sr. No.	Name of the Allottee	Category	Number of equity shares to be allotted
1	Vineet Pandey	Promoter	3,50,000
2	Vishal Panchal	Promoter	3,50,000
<b>Total</b>			<b>7,00,000</b>

The Warrants entitle the allottees to apply for and be allotted equal number of equity shares of face value of Rs. 10/- each, for every Warrant held by them on payment of balance consideration of 75% of the issue price within a maximum period of 18 months from the date of allotment of the Warrants. Further, these Warrants allotted on preferential basis shall be locked-in for specified period in accordance with the provisions of Chapter V of the SEBI ICDR Regulations and shall not be listed.

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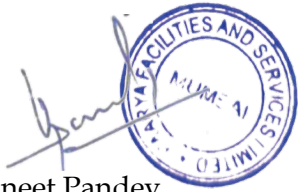


There is no change in the paid-up equity share capital of the Company on account of allotment of abovesaid Warrants. The Company shall make application for listing of equal number of the equity shares when allotted against conversion of the said Warrants

The Meeting of Board of Directors commenced at 3:00 p.m. and concluded at 7:30 p.m. The above intimation is given to you for your record, kindly take the note of the same.

Kindly take the same on records and acknowledge the receipt.

For Kaarya Facilities and Services Limited

  
Vineet Pandey  
Joint Managing Director  
(DIN : 00687215)

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